

USMX

April 8, 1999

Mr Alan Bell, President
Dakota Mining Company
1560 Broadway Suite 880
Denver, Co. 80202

Re: Resignation

Dear Mr. Bell

At this time I would like to tender my resignation as Environmental Coordinator at the Goldstrike Mine. My duties there are completed and the need for my services is not necessary for the final monitoring and reporting.

I would like to say that my time with Dakota has definitely been a learning experience and provided many challenges.

Also I would like to inform you that I will no longer be able to continue monitoring the site for Dakota. I have found other employment and duties will not permit me to perform these tasks.

I would like to recommend Dan Slyter to take over the monitoring responsibility as he lives there in St. George at this time. Dan he was with me through the closure and is extremely capable and knowledgeable as to what has to be done for reporting purposes. If this is agreeable with you I will visit him in St. George and go through the sampling procedures and turn over the past reports for reference. I have spoke to Dan and he has indicated an interest in taking over the monitoring.

I do appreciate the time I was able to spend at USMX/Dakota and feel that the experiences that I had through the past nine years will be very helpful in my future endeavors.

Sincerely,



cc: D. Wayne Hedburg..UDOGM
Larry Mize..UDWQ

USMX of Utah, Inc.

P.O. Box 2650, St. George, Utah 84770
(801) 574-3164 FAX (801) 574-3269
NASDAQ Symbol - USMX